

REGISTERED

by decision of the Central Bank
of the Republic of Uzbekistan
dated December 13, 2016
No. 69-2

First Deputy Chairman
of the Central Bank
of the Republic of Uzbekistan
_____ S.S. Khodjaev

Official stamp:
inside a large circle:
Central Bank Of The Republic Of Uzbekistan
inside a small circle:
Coat of arms of the Republic of Uzbekistan

**AMENDMENTS
TO THE CHARTER
(new edition)
of
“KAPITALBANK” JSCB**

APPROVED
by the Extraordinary General Meeting
of Shareholders of
"Kapitalbank" JSCB, dated
November 4, 2016
(Minutes No. 4/2016)

Chairman of the Council of the bank
_____ F.Kh. Otakhonov
November 15, 2016

Round seal:
inside a large circle: Republic of
Uzbekistan, Tashkent city
inside a small circle:
“KAPITALBANK” JSCB

**TEXT OF AMENDMENTS
TO THE CHARTER (new edition) of
“KAPITALBANK” JSCB**

*(approved on November 4, 2016 (Minutes No. 4/2016) by the extraordinary general meeting of
shareholders of “Kapitalbank” JSCB)*

**The following amendments have been implemented to the Charter of “Kapitalbank”
JSCB:**

1.1. Clause 21 shall be amended as follows:

The authorized capital of the Bank is 96 120 050 000 (ninety-six billion one hundred twenty million fifty thousand) sums and is distributed to the following shares:

ordinary registered shares with a nominal value of 950 (nine hundred and fifty) sums, in the amount of 86,000,000 (eighty-six million) units;

preferred shares, the nominal value of which is 950 (nine hundred and fifty) sums, in the amount of 15,179,000 (fifteen million one hundred seventy-nine thousand) units.

1.2. Clause 22 shall be amended as follows:

The amount of shares declared by the Bank for issuance in order to increase the authorized capital amounts to 101,479,950,000 (one hundred and one billion four hundred seventy-nine million nine hundred and fifty thousand) sums, including:

ordinary registered shares with a nominal value of 950 (nine hundred and fifty) sums, in the amount of 106,000,000 (one hundred and six million) units;

preferred shares, the nominal value of which is 950 (nine hundred and fifty) sums, in the amount of 821,000 (eight hundred twenty-one thousand) units.

“KAPITALBANK” JCSB

Registration number 03 GO – 2635-1

November 15, 2016

**To the Department of the Central Bank of the Republic of Uzbekistan
on issuing licenses to credit
organizations and regulating their activities**

At the general meeting of the Shareholders of the joint stock bank Kapitalbank dated November 4, 2016 (Minutes No. 4/2016), amendments were implemented to the Charter (new version) of “Kapitalbank” JSCB.

We ask you to assist in state registration in the prescribed manner of amendments implemented to the Charter of the Bank.

We submit the necessary documents for registration according to the application.

Appendix in 3 sheets

Yours faithfully,
Chairman of the Council of the bank

F.Kh. Otakhonov

Bound and sealed by the bank
Chairman of the Board _____ K.A. Olimov
Provisional Chief Accountant _____ E. B. Tyan

Round seal:
inside a large circle:
Republic of Uzbekistan, Tashkent city
inside a small circle:
“KAPITALBANK” JSCB

Bound and numbered

Consists of

Five (5) sheets

December 14, 2016

Signature:

Stationery seal:

CENTRAL BANK OF THE REPUBLIC OF UZBEKISTAN