

1.	NAME OF THE ISSUER							
	Full company name:		"KAPITALBANK" Joint Stock Commercial Bank					
	Short company name:		"KAPITALBANK" JSCB					
	Name of ticker symbol: *		KPB					
2.	CONTACT INFORMATION							
	Location:		Tashkent, Yunusabad district, Sayilgoh St.7					
	Postal address:		100047, Tashkent, Yunusabad district, Sayilgoh st.7					
	E-mail: *		info@kapitalbank.uz					
	Official web-site:*		www.kapitalbank.uz					
3.	MATERIAL EVENTS							
	Material event number:		06					
	Material event name:		Decisions made by the highest management body of the issuer					
	Type of General Meeting:		Extraordinary					
	Date of the General Meeting:		Monday, May 30, 2016					
	Date of the Minutes of General Meeting:		Monday, May 30, 2016					
	Place of the General Meeting:		Tashkent, Sayilgoh street, 7, in the building of Head Office of "Kapitalbank" JSCB					
	Quorum of General Meeting:		62.94 %					
	No.	Issues put to the vote	Results of the vote:					
			yes		no		abstain	
			%	number	%	number	%	number
	1.	On the approval of Regulations for Extraordinary General Meeting of Shareholders of "Kapitalbank" JSCB.	100	54,126,640				
	2.	On approval of the conclusion of the Investment Memorandum with a foreign investor on the placement of an additional share issue of "Kapitalbank" JSCB in accordance with the Resolution of the President of the Republic of Uzbekistan dated December 21, 2015 No. PP-2454 "On additional measures to attract foreign investors to joint stock companies".	100	54,126,640				
3.	On increasing the authorized capital of the bank through	100	54,126,640					

	the additional issue of shares of “Kapitalbank” JSCB.						
4.	On non-application of the preemptive right to purchase an additional share issue of “Kapitalbank” JSCB.	100	54,126,640				
5.	On the delegation of authority to the Council of the Bank approval of the Decision and the Prospectus of the issue of additional shares issue of “Kapitalbank” JSCB.	100	54,126,640				
The full texts of decisions made by the General Meeting:							
1.	<p>1.1. To approve the Regulations for Extraordinary General Meeting of Shareholders of the bank as follows.</p> <ul style="list-style-type: none"> - speech of keynote speakers - up to 10 minutes; - additional speeches, remarks, and debates - up to 5 minutes; - questions and answers - up to 5 minutes. 						
2.	<p>2.1. Approve the procedure and conditions for concluding an Investment Memorandum with a foreign investor on placing additional shares issue of “Kapitalbank” JSCB pursuant to Presidential Decree No. PP-2454 of 21 December 2015 “On additional measures to attract foreign investors to joint stock companies” (attached).</p> <p>2.2. To direct the Bank's Board (Olimov K.A.) to invite a representative of a foreign company to sign an Investment Memorandum on distribution of additional shares issue of the bank, as well as to submit a package of documents to the Central Bank of the Republic of Uzbekistan to undergo authorization procedures for acquiring a stake in “Kapitalbank” JSCB in accordance with the requirements Regulations on the procedure for circulation in the Republic of Uzbekistan of securities in foreign currency, the acquisition by residents of securities in foreign currency, and also the acquisition by non-residents of securities issued by residents (reg. MJ RUz. June 22, 2007 No. 1692).</p> <p>2.3. To empower the Chairman of the Board of the Bank Olimov K.A. sign an Investment Memorandum with a foreign investor on the placement of an additional share issue of Kapitalbank</p>						
3.	<p>3.1. To increase the authorized capital of the bank by issuing additional, convertible, preferred shares within the limits of the size of authorized shares in the amount of 15,179,000 units, at the sum of 14,420,050,000 sums with a nominal value of 950 sums per share in a closed subscription.</p> <p>3.2. To approve the basic parameters of additional, convertible, preferred shares:</p> <ul style="list-style-type: none"> - The shares of this issue are distributed by private subscription to the company East West Invest (Belgium). - distribution of shares will be carried out in the over-the-counter, unorganized market, through the conclusion of civil law transactions in the manner prescribed by law; - term of distribution of shares of this issue: no later than one year from the date of state registration of the issue of shares. Start of shares allotment - starting the date of state registration of this shares issue. End of shares allotment - no later than 1 year after the date of state registration of this shares issue; - distribution of shares will be made at market value, but not lower than the nominal value. - paying up of shares of this issue is made in cash in foreign currency at the rate of the Central Bank of the Republic of Uzbekistan at the time of registration of the transaction; - Payment is made by credit transfer Beneficiary: JSC "Kapitalbank", Sayilgoh street 7, Tashkent, Zip/Post code: 100047, Uzbekistan. 						

	<p>The conditions and procedure for the conversion of preferred shares of this issue into ordinary shares of the bank:</p> <ul style="list-style-type: none"> - conversion period: Conversion of preferred convertible shares can be carried out from the 3rd year of the start of this issue distribution; - owner of convertible preferred shares shall submit a corresponding application; - after filing the application of the owner of convertible preferred shares, the bank's management body makes a decision on converting the convertible preferred shares of this issue into ordinary shares of the bank in accordance with the legislation of the Republic of Uzbekistan and the Charter of the bank; - convertible, preferred shares at the request of the shareholder - owner of convertible preferred shares are converted into ordinary, uncertified shares of the bank in equal amounts, in proportion to the number of shares owned by it, i.e. one convertible, preferred share is equal to one common share of the bank. <p>In the event that this issue of shares is declared invalid, the bank publishes an official notice of this fact on its official website www.kapitalbank.uz, on the single portal of the authorized state body for regulating the securities market openinfo.uz and on the website of the Republican Stock Exchange "Toshkent" (www.uzse.uz).</p> <p>All monetary funds received by the bank from the acquirer, in respect of the acquisition of shares, shall be returned to the acquirer within ten banking days from the date of the decision by the registering authority to declare this issue of shares invalid.</p>			
4.	<p>4.1. Not to apply the preemptive right to acquire owners of the voting shares when placing the issue of convertible, preferred shares of "Kapitalbank" JSCB. Validity term of such decision shall not exceed one year after such decision was taken.</p> <p>4.2. To distribute convertible, preferred shares of additional issue of "Kapitalbank" JSCB, under the Decree of the President of the Republic of Uzbekistan dated December 21, 2015 No. PP-2454 "On additional measures to attract foreign investors to joint-stock companies".</p>			
5.	<p>5.1. Transfer authority to the Council of the Bank to approve the Decision on the additional issue of "Kapitalbank" JSCB shares.</p>			
	Election of members of supervisory board:			
	Information about the candidates			Number of votes
	No.	Full name	Place of employment	shares they own
				Number type
	The text of amendments and (or) additions introduced into the Charter**			

Full name of the Head of the Executive Body: _____ Kahramonjon Olimov Anvarovich

Full name of the Chief Accountant: _____ Elena Skuybida Evgenyevna

Full name of authorized person, who placed the information on the web-site:

_____ Galina Yuldasheva Madamin-Bekovna