

## NAME OF THE ISSUER

1.	Full company name:		“KAPITALBANK” Joint Stock Commercial Bank					
	Short company name:		“KAPITALBANK” JSCB					
	Name of ticker symbol: *		KPB					
2.	CONTACT INFORMATION							
	Location:		Tashkent city, Yunusabad district, Sayilgoh Street, 7					
	Postal address:		100047, Tashkent city, Yunusabad district, Sayilgoh street, 7					
	E-mail: *		<a href="mailto:info@kapitalbank.uz">info@kapitalbank.uz</a>					
	Official web-site:*		<a href="http://www.kapitalbank.uz">www.kapitalbank.uz</a>					
3.	MATERIAL EVENTS							
	Material event number:		06					
	Material event name:		Decisions made by the highest management body of the issuer					
	Type of General Meeting:		Extraordinary					
	Date of the General Meeting:		Friday, November 04, 2016					
	Date of the Minutes of General Meeting:		Friday, November 11, 2016					
	Place of the General Meeting:		Tashkent, Sayilgoh street, 7, in the building of Head Office of “Kapitalbank” JSCB					
	Quorum of General Meeting:		61.08 %					
	No.	Issues put to the vote	Results of the vote:					
			yes		no		abstain	
			%	number	%	number	%	number
1.	On the approval of Regulations for Extraordinary General Meeting of Shareholders of “Kapitalbank” JSCB.	100	52,527,236					
2.	On the implementation of the adopted decisions of the Extraordinary General Meeting of Shareholders of “Kapitalbank” JSCB dated May 30, 2016 (Minutes No. 2/2016) pursuant to the Resolution of the President of the Republic of Uzbekistan “On additional measures to attract foreign investors to joint stock companies” of December 21, 2015 No. PP- 2454 "	100	52,527,236					
3.	On the results of distribution of an additional issue of convertible	100	52,527,236					

	preferred registered non-documentary shares of "Kapitalbank" JSCB registered by the Center for the Coordination and Development of the Securities Market under No. P0314-15 dated June 14, 2016 and approval of the authorized capital of "Kapitalbank" JSCB						
4.	On introduction of amendments into the Charter of "Kapitalbank" JSCB	100	52,527,236				
<b>The full texts of decisions made by the General Meeting:</b>							
1.	<p>1.1. To approve the Regulations for Extraordinary General Meeting of Shareholders of the bank as follows.</p> <ul style="list-style-type: none"> <li>- - speech of keynote speakers - up to 10 minutes;</li> <li>- - additional speeches, remarks, and debates - up to 5 minutes;</li> <li>- - questions and answers - up to 5 minutes.</li> </ul>						
2.	<p>2.1. On the implementation of the adopted decisions of the Extraordinary General Meeting of Shareholders of "Kapitalbank" JSCB dated May 30, 2016 (Minutes No. 2/2016) pursuant to the Resolution of the President of the Republic of Uzbekistan "On additional measures to attract foreign investors to joint stock companies" of December 21, 2015 No. PP- 2454 "</p>						
3.	<p>3.1. To approve the results of the placement of an additional issue of convertible preferred registered non-documentary shares of "Kapitalbank" JSCB registered by the Center for Coordination and Development of the Securities Market under No. P0314-15 dated June 14, 2016 in the amount of 15,179,000 units, with a nominal value of one share 950 sums totaling 14,420,050,000 sums;</p> <p>3.2. Approve the authorized capital of "Kapitalbank" JSCB in the amount of 96,120,050,000 sums, which amounts to 101,179,000 shares, including 86,000,000 ordinary registered non-documentary shares and 15,179,000 convertible preferred registered non-documentary shares with a nominal value 950 sums per one share;</p> <p>3.3. Approve the size of announced shares after placing an additional issue of convertible preferred registered uncertified shares in the amount of 106,821,000 units, including 106,000,000 ordinary registered uncertified shares and 821,000 units of preferred registered uncertified shares with a nominal value of 950 sums per share.</p> <p>3.4. To take into account that the Decree of the President of the Republic of Uzbekistan dated December 21, 2015 No.1II-2454 "On additional measures to attract foreign investors to joint stock companies" has been fulfilled.</p>						
4.	<p>4.1. To approve text of amendments introduced into the Bank Charter in accordance with annex to this Minutes.</p> <p>4.2. To direct the Board of the bank (K.A.Olimov) to carry out all legal and physical steps related to state registration of amendments and additions to the Charter of "Kapitalbank" JSCB in accordance with the</p>						
	Election of members of supervisory board:						

**Information about the candidates**

No.	Full name	Place of employment	shares they own		Number of votes
			number	type	
The text of amendments and (or) additions introduced into the Charter**		<p><b>Clause 21</b></p> <p>The authorized capital of the bank is 96 120 050 000 (ninety-six billion one hundred twenty million fifty thousand) sums and is divided into the following shares:</p> <p>ordinary registered shares - in the amount of 86,000,000 (eighty-six million), with a nominal value of 950 (nine hundred and fifty) sums;</p> <p><i>preferred shares - in the amount of 15,179,000 (fifteen million one hundred seventy-nine thousand), with a nominal value of 950 (nine hundred fifty) sums;</i></p> <p><b>Clause 22</b></p> <p>The amount of declared shares that the bank may issue in order to increase the authorized capital is 101 479 950 000 (one hundred one billion four hundred seventy-nine million nine hundred fifty thousand) UZS, including:</p> <p>ordinary registered shares - in the amount of 106,000,000 (one hundred and six million), with a nominal value of 950 (nine hundred and fifty) sums;</p> <p>preferred shares - in the amount of 821,000 (eight hundred twenty-one thousand), with a nominal value of 950 (nine hundred fifty) sums.</p>			

Full name of the Head of the Executive Body:

\_\_\_\_\_ Kahramonjon Anvarovich Olimov

Full name of chief accountant:

\_\_\_\_\_ Yelena Yevgenyevna Skuybida

Full name of authorized person, who placed the information on the web-site:

\_\_\_\_\_ Galina Yuldasheva Madamin-Bekovna