

NAME OF THE ISSUER									
1.	Full company name:		"KAPITALBANK" Joint Stock Commercial Bank						
	Short company name:		KAPITALBANK JSCB						
	Name of ticker symbol: *		KPB						
CONTACT INFORMATION									
2.	Location:		Tashkent city, Yunusabad district, Sayilgoh street, 7						
	Postal address:		100047, Tashkent city, Yunusabad district, Sayilgoh street, 7						
	E-mail: *		info@kapitalbank.uz						
	Official web-site:*		www.kapitalbank.uz						
MATERIAL EVENTS									
Material event number:		06							
Material event name:		Decisions made by the highest management body of the issuer							
Type of General Meeting:		Extraordinary							
Date of the General Meeting:		September 7, 2018							
Date of the Minutes of General Meeting:		September 8, 2018							
Place of the General Meeting:		Tashkent city, Yunusabad district, Sayilgoh street, 7							
Quorum of General Meeting:		85.85%							
No.	Issues put to the vote	Results of the vote:							
		yes		no		abstain			
		%	number	%	number	%	number		
3.	1.	On the approval of Regulations for Extraordinary General Meeting of Shareholders of "Kapitalbank" JSCB.		100	73,826,836				
	2.	On implementation of decisions of Annual General Meeting of Shareholders of "Kapitalbank" JSCB dated June 27, 2018 in regard to 17 and 18 issues on the agenda.		100	73,826,836				
	3.	On conversion of convertible preferred shares in the number of 15,179,000 shares with nominal value of 950.0 UZS per share for a total amount of 14,420,050,000.0 UZS (issue No. P0314-15 dated June 14, 2016), by cancellation of shares and issue of ordinary registered uncertified shares in the number of 15,179,000 shares with nominal value of 950.0 UZS per share for a total amount of 14,420,050,000.0 UZS in replacement.		100	73,826,836				
	4.	On approval of deals closed with Affiliates.		100	57,922,411				
	5.	On consideration of fixing the maximum amount of charitable, non-repayable, and sponsor support.		100	73,826,836				
The full texts of decisions made by the General Meeting of Shareholders:									
1.	1.1. To approve the Regulations for Extraordinary General Meeting of Shareholders of the bank as follows. - speech of keynote speakers - up to 10 minutes; - additional speeches, remarks, and debates - up to 5 minutes; - questions and answers - up to 5 minutes.								
2.	2.1. To take note of the letter of Center for Coordination and Development of Securities Market No. 2-02/07-38-357 dated August 10, 2018. 2.2. The decision made on the issue No. 17 paragraph second 17.2 of the agenda of the Annual General Meeting of Shareholders of the bank dated June 27, 2018 shall be amended to read as follows: - to convert the convertible preferred shares of the bank in the number of 15,179,000 shares to ordinary registered uncertified shares of the bank in the number of 15,179,000. 2.3. To cancel the decision made on the issue No.18 of the agenda of the Annual General Meeting of Shareholders of the bank dated June 27, 2018 on the new issue of ordinary registered uncertified shares of "Kapitalbank" JSCB in the number of 101,179,000 shares for a total amount of 96,120,050,000 UZS with nominal value of 950.0 UZS per share.								
3.	3.1. To cancel the issue of convertible preferred shares in the number of 15,179,000 shares with nominal value of 950.0 UZS per share for a total amount of 14,420,050,000.0 UZS (issue No. P0314-15 dated June 14, 2016). 3.2. To additionally issue ordinary registered uncertified shares in the number of 15,179,000 shares with nominal value of 950.0 UZS per share for a total amount of 14,420,050,000.0 UZS" and approve on the following terms : - the shares of the issue shall be placed by private subscription to SPRL «East West Invest» company by the conversion of the convertible preferred shares in the number of 15,179,000 shares to ordinary registered uncertified shares of the bank in the number of 15,179,000 shares;								

	<ul style="list-style-type: none"> - shares shall be placed not later than within 15 calendar days since the day of additional securities issue state registration in Authorized Government Body of Securities Market Regulation; - when placing this issue, the execution of additional contracts is not required. - the shares shall be placed in accordance with their nominal value of 950 (nine hundred and fifty) UZS; - paying up of this issue shares is not available; - refund in case of this shares issue is declared void is not available. The shares issue is deemed to be void when less than 100% of the total number of such issue is placed within the placement period. - in case shares issue is declared void, bank shall issue official notice about the fact on official web site (www.kapitalbank.uz), Single Portal of Corporate Information (openinfo.uz) and "Toshkent" Republican Stock Exchange (www.uzse.uz). <p>Terms of and procedures for this issue conversion :</p> <ul style="list-style-type: none"> - this issue shares shall be placed by the conversion of the convertible preferred shares in the number of 15,179,000 shares owned by SPRL «East West Invest» company to ordinary registered uncertified shares of the bank in the number of 15,179,000 shares on a one-for-one basis. (In accordance with Appendix). <p>3.3. Management Board (Sh.K.Karimbayev) shall carry out all the necessary procedures related to the implementation of the additional issue.</p>					
4	<p>4.1. To take note of the information on the deals closed with bank Affiliates.</p> <p>4.2. To approve the accepted deals with bank Affiliates in accordance with the report of the Council of the Bank No. 30 dated July 24, 2018 and No. 31 dated July 31, 2018.</p>					
5	<p>5.1. To take note of the information provided on charity support.</p> <p>5.2. To fix maximum amount of charitable, non-repayable, and sponsor support by bank in 2019 on a quarterly basis within 5 percent of net profit for the preceding quarter.</p> <p>5.3. In this case, limit part unemployed within one quarter may be transferred to the following quarter. When financial result for the quarter is negative (loss), the limit for the next quarter shall be fixed within the limit balance unemployed within the preceding quarter.</p>					
Remuneration and (or) compensation accrued and paid for the account of members of executive body, supervisory board, and auditing committee of the issuer:						
	Full name	The name of issuer body, member of which the person is	Payment type (Remuneration and (or) compensation)	Amount accrued (UZS)	Period of accrual	Document which provides for the payment
Election of members of supervisory board:						
Information about the candidates						
No.	Full name	Place of employment	shares owned		Number of votes	
			number	type		
The text of amendments and (or) additions introduced into the Charter**						

Head of executive body:

Sherzod Kobilovich Karimbayev

Chief accountant:

Yelena Yevgenyevna Skuybida

Authorized person, who placed the information on the web-site:

Nargiza Alisherovna Amanova